

PARTIAL SETTLEMENT WORKSHEET

PROJECT NO: 014-22019

PROJECT NAME: Brylin Hospital

REGULATION DATE: 01-May-01

INITIAL ENDORSEMENT: 05-Jun-01

FINAL ENDORSEMENT: 05-Jun-01

SECTION OF ACT: 232/223F

INTEREST RATE: 6.000% ✓

DEFAULT DATE: 01-Jan-02

PARTIAL SETTLEMENT DATE: 18-Apr-02

UPB: ~~$\frac{\$6,994,592.71}{6,334,083.72}$~~ X 90% ~~$\frac{\$6,295,133.44}{5,700,675.35}$~~

90% UPB ROUNDED TO NEAREST \$100: ~~$\frac{\$6,295,100.00}{5,700,700.00}$~~

INTEREST CALCULATION:
5,700,700.00

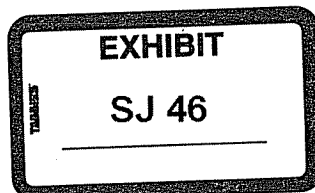
(90% UPB) ~~$\frac{\$6,295,100.00}{5,700,700.00}$~~ X (INTEREST RATE) 6.000%

FROM 01/01/2002 TO 04/18/2002 = ~~$\frac{\$111,642.38}{101,100.81}$~~

PARTIAL SETTLEMENT:

PRINCIPAL	$\frac{\\$6,295,100.00}{5,700,700.00}$	5,700,700.00
INTEREST	$\frac{111,642.38}{101,100.81}$	101,100.81
TOTAL	$\frac{\\$6,406,742.38}{5,801,800.81}$	5,801,800.81

PREPARED BY: J. Chasten
DATE: 18-Apr-02
REVIEWED BY: *ms*
DATE: *4/18/02*



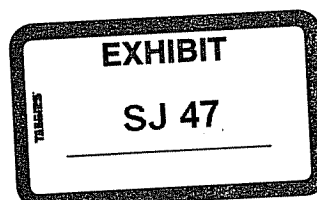
Amortization Schedule

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Loan Amortization Schedule**\$6,350,300.00 at 7.4% for 35 years****Monthly Payment: \$42,363.69**

Please Wait - slower CPU's may take a minute to build the table.

Month	Principal Paid	Interest Paid	Balance Remaining
2001			
August	\$3,203.50	\$39,160.18	\$6,347,096.50
September	\$3,223.26	\$39,140.43	\$6,343,873.24
October	\$3,243.13	\$39,120.55	\$6,340,630.11
November	\$3,263.13	\$39,100.55	\$6,337,366.97
December	\$3,283.26	\$39,080.43	\$6,334,083.72 UPB
2002			
January	\$3,303.50	\$39,060.18	\$6,330,780.21
February	\$3,323.87	\$39,039.81	\$6,327,456.34
March	\$3,344.37	\$39,019.31	\$6,324,111.97
April	\$3,365.00	\$38,998.69	\$6,320,746.97
May	\$3,385.75	\$38,977.94	\$6,317,361.23
June	\$3,406.62	\$38,957.06	\$6,313,954.60
July	\$3,427.63	\$38,936.05	\$6,310,526.97
August	\$3,448.77	\$38,914.92	\$6,307,078.20
September	\$3,470.04	\$38,893.65	\$6,303,608.16
October	\$3,491.44	\$38,872.25	\$6,300,116.73
November	\$3,512.97	\$38,850.72	\$6,296,603.76
December	\$3,534.63	\$38,829.06	\$6,293,069.13
2003			
January	\$3,556.43	\$38,807.26	\$6,289,512.71
February	\$3,578.36	\$38,785.33	\$6,285,934.35
March	\$3,600.42	\$38,763.26	\$6,282,333.93
April	\$3,622.63	\$38,741.06	\$6,278,711.30
May	\$3,644.97	\$38,718.72	\$6,275,066.34
June	\$3,667.44	\$38,696.24	\$6,271,398.89
July	\$3,690.06	\$38,673.63	\$6,267,708.83
August	\$3,712.81	\$38,650.87	\$6,263,996.02
September	\$3,735.71	\$38,627.98	\$6,260,260.31
October	\$3,758.75	\$38,604.94	\$6,256,501.56
November	\$3,781.93	\$38,581.76	\$6,252,719.64
December	\$3,805.25	\$38,558.44	\$6,248,914.39
2004			
January	\$3,828.71	\$38,534.97	\$6,245,085.67
February	\$3,852.32	\$38,511.36	\$6,241,233.35
March	\$3,876.08	\$38,487.61	\$6,237,357.27
April	\$3,899.98	\$38,463.70	\$6,233,457.29
May	\$3,924.03	\$38,439.65	\$6,229,533.25
June	\$3,948.23	\$38,415.46	\$6,225,585.02



Multifamily Claims System

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Mortgage/Debenture Interest Calculation

☐ Mortgage Rate ☒ Debenture Rate

From Date: 01 - 01 - 2002 (mm-dd-yyyy)

To Date: 04 - 18 - 2002 (mm-dd-yyyy)

Mortgage Amount: 5700700.00

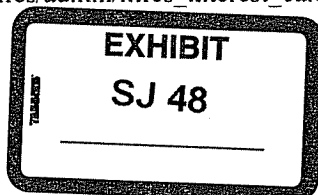
Rate: .0600 (Example: 0.6666)

Calculate

Amount of Interest: 101,100.81

Reset

Close Window



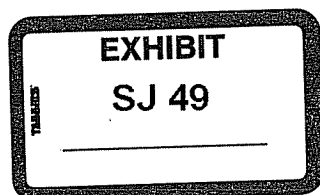
Partial Settlement

http://hudapps.hud.gov/ssmaster/mfcs/settlement/process_form1.cfm

**U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
MULTIFAMILY HOUSING
MORTGAGE INSURANCE CLAIM PARTIAL SETTLEMENT STATEMENT AND
VOUCHER**

4/18/2002(Draft)

Partial Settlement Basic Information for Claim				
FHA NO	VOUCHER NO	REQUISITION NO	SCHEDULE NO	
014-22019	00009717		00009380	
COMMITMENT DT	INTEREST RATE	DEFAULT DT	SERIES	INTEREST RATE
5/1/2001	0.06000	1/1/2002		0.06000
INITIAL ENDORSEMENT DT	INTEREST RATE	FINAL ENDORSEMENT DT	SECTION	FUND
6/5/2001	0.06000	6/5/2001	RNB	GI
PROPERTY NAME AND LOCATION		MORTGAGEE NAME AND LOCATION		
Brylin Hospitals 1263 & 1255 Delaware Avenue 11438 Genesee Street, Alden, NY Buffalo, NY 14209 00		GMAC COMMERCIAL MORTGAGE CORP KH REINLEIN SVP 8000 MARYLAND AVE SUITE 1320 ST LOUIS, MO 63105		
Principal Calculation				
1. UPB vs Aggregate Escrow Amount				
A. UPB		6,334,083.72	\$ 6,994,592.71	
B. Less: Aggregate Escrow Amount			\$ 408,753.71	
Total from A to B		6,334,083.72	\$ 6,994,592.71	
2. Partial UPB (Item 1 * 90%)		5,700,675.35	\$ 6,295,133.44	
3. Principal (Partial UPB Rounded to the nearest \$100)		5,700,700.00	\$ 6,295,100.00	
Interest				
Plus Interest on	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Interest Rate	
5,700,700.00				
\$ 6,295,100.00	1/1/2002	4/18/2002	0.06000	\$ 111,642.38
Partial Settlement				101,100.81
Total Amount				\$ 6,406,742.38
				5,801,800.81



**U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
MULTIFAMILY HOUSING
MORTGAGE INSURANCE CLAIM SETTLEMENT STATEMENT
AND VOUCHER**

11/13/2002

REG Final Settlement Basic Information for Claim

FHA NO	VOUCHER NO	REQUISITION NO	SCHEDULE NO	
014-22019				
LAST PAYMT DT	DEFAULT DT	MATURITY DT	SERIES	INTEREST RATE
8/1/2001	9/1/2001			0.06000
CONVEYANCE DT	DATE ASSIGNED	SETTLEMENT DT	SECTION	FUND
4/17/2002	4/17/2002	11/13/2002	RNB	GI

PROJECT NAME AND LOCATION

Brylin Hospitals
1263 & 1255 Delaware Avenue
11438 Genesee Street, Alden, NY
Buffalo, NY 14209 00

MORTGAGEE NAME AND LOCATION

GMAC COMMERCIAL MORTGAGE CORP
KH REINLEIN SVP 8000 MARYLAND AVE
SUITE 1320 ST LOUIS, MO 63105

Gross Claim

a. Unpaid principal balance of the mortgage	6,334,083.72	\$ 6,994,592.71
b. Unpaid balance of advances by mortgagee for:		
1. Mortgage insurance premiums	\$ 0.00	
2. Taxes ground rents, water rates, etc.	\$ 0.00	
3. Insurance on the property	\$ 0.00	
		\$ 0.00
c. Reasonable expenses for completion and preservation of property		\$ 0.00
d. Undisbursed mortgage proceeds remitted to FHA		\$ 0.00
Total Mortgage Balance and Disbursements	6,334,083.72	\$ 6,994,592.71

Deductions

**EXHIBIT
SJ 50**

e. Funds in Escrow				
1. Mortgage Insurance Premiums				\$ 14,416.12
2. Taxes, ground rates, water rates etc.				\$ 32,831.69
3. Hazard Insurance Premium				\$ 87,967.10
4. Reserve for replacements				\$ 779,515.07
5. Other				\$ 428.62
				\$ 915,158.60
f. Net income received from the property:				
1. Total Collections (Schedule B)				\$ 0.00
2. Less: Operating Expenses (Schedule C)				\$ 0.00
				\$ 0.00
g. Receipts from other sources after default date				\$ 47,464.54
h. One percent of item (A)				63,340.84
i. Other				\$ 8,319.89
Total Deductions				1,034,283.87
Net Claim				5,299,799.85
Interest				
Plus Interest on	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Interest Rate	198,532.44
5,299,799.85 \$ 5,953,703.75	9/1/2001	4/17/2002	0.06000	223,027.92
Plus Interest on	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Interest Rate	
\$ 0.00	1/1/2002	6/1/2002	0.06000	0.00
Plus Interest on	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Interest Rate	
\$ 0.00			0.00000	0.00
Adjusted Claim				5,498,332.29
Less Partial Settlement				5,801,800.81
				\$ 6,176,731.67 6,406,742.38

Less Offset-project No				\$ 0.00
Special Payment Description				
Special Payment Amount		\$0.00		
Offset FHA Number				
Debentures				\$ 0.00
Cash		-303,468.52	\$ -230,010.71	
Certificate of Claim				
Amount due under the mortgage but not included for insurance benefits				\$ 0.00
Reasonable Attorney's Fees paid				\$ 0.00
Interest Adjustment				
Mortgage Interest on	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Mortgage Interest Rate	
6,334,083.72 \$ 6,994,592.71	8/1/2001	4/17/2002	0.07125	320,239.99 \$ 353,634.15
Less				
Debenture Interest on	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Rate	
5,299,799.85 \$ 5,953,703.75	9/1/2001	4/17/2002	0.06000	198,532.44 \$ 223,027.92
Note: If mortgage interest is less than debenture interest the difference is set to 0 (Zero)			Difference:	121,707.55 \$ 130,606.23
Amount deducted under item H of section I			63,340.84	\$ 69,945.93
Certification of Claim		Date	4/17/2002	\$ 200,552.16

185,048.39

Multifamily Claims System

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Mortgage/Debenture Interest Calculation

☐ Mortgage Rate ☒ Debenture Rate

From Date: 09 - 01 - 2001 (mm-dd-yyyy)

To Date: 04 - 17 - 2002 (mm-dd-yyyy)

Mortgage Amount: 5299799.85

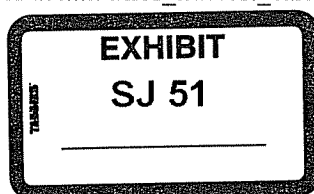
Rate: .0600 (Example: 0.6666)

Calculate

Amount of Interest: 198,532.44

Reset

Close Window



Multifamily Claims System

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Mortgage/Debenture Interest Calculation

☒ Mortgage Rate ☐ Debenture Rate

From Date: 08 - 01 - 2001 (mm-dd-yyyy)

To Date: 04 - 17 - 2002 (mm-dd-yyyy)

Mortgage Amount: 6334083.72

Rate: .07125 (Example: 0.6666)

Calculate

Amount of Interest: 320,239.99

Reset

Close Window

